

First 3D Chip















# Changing consumer agendas



## MADE WITH NATURE STAN SMITH MYLO BUILT WITH BIOLOGY Mylo is a nature-based alternative to leather, crafted from lab-grown mycelium, the root-like structure of mushrooms. This material harnesses natural technologies, billions of years in the making, to shape

### STAN SMITH MYLO

MADE WITH NATURE





### 1 SPAWN

The process begins in a lab, recreating the natural conditions where mycelium grows best, under the forest floor. Mycelium is the root-like structure of mushrooms.



### 2 GROW

By mixing the mycelium with sawdust and other organic matter, growth is scaled up from spawn into an interconnected network that resembles a soft foam, in a state-of-the-art vertical farming facility.



### 3\_HARVEST

Once billions of these cells have grown and formed an interconnected lattice, they are harvested and the leftover by-products are composted.



### 4\_PROCESS

The resulting latticework is processed and finished with the aim of transforming it into a soft, supple material that looks, feels and performs like leather.



### 5\_ASSEMBLE

Finally, sheets of Mylo material are crafted and stitched together to create the upper of the shoe, before attaching them to the natural rubber outsole.

Changing consumer agendas



# Changing consumer agendas



give them up. Now it's our turn. Our ambition is to stop selling cigarettes in the UK. It won't be easy.

But we are determined to turn our vision into reality. There are 7.6 million adults in the UK who smoke.

But many will continue to smoke. That's why we want to replace cigarettes with products such as but many will continue to smoke. That's why we want to replace cigarettes with products such as e-cigarettes and heated tobacco, which are a better choice for the millions of men and women in

So far, we have invested £2.5bn on research and development. And it's making a difference. We've introduced new products in many countries and millions of adult smokers have abandoned cigarettes and switched to better options.

No cigarette company has done anything like this before. You might wonder if we really mean it. We do – and we're therefore making these commitments for 2018: Launch a website and campaign to provide smokers with information on quitting and on

- Offer to support Local Authority cessation services where smoking rates are highest; Seek Government approval to insert, directly into our cigarette packs, information on Expand the availability of new, alternative products in the UK.

Never starting or quitting is always best. For those who would not otherwise stop, there are better alternatives than continuing to smoke. You can find out more about quitting and about alternatives

PHILIP MORRIS INTERNATIONAL





# How did the pandemic change our world?









Online shopping **10 years in 8 weeks** 

Netflix v Disney+ 7 years v 5 months

Digital health consultations

10x growth in 15 days

Remote working with Zoom **20x growth in 3 months** 













vate. Inspire. w India.



Invest. Innovate. Inspire.
For a new India.



Invest. Innovate. Inspire. For a new India.



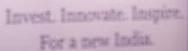




Invest. Innovate. Inspire. For a new India.



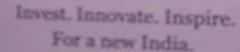






Invest. Innovate. Inspire. For a new India.







Reliance
Industries Limited

vest. Innovate. Inspire. For a new India.



Invest. Innovate. Inspire. For a new India.

# Reliance's Mukesh Ambani

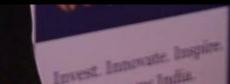




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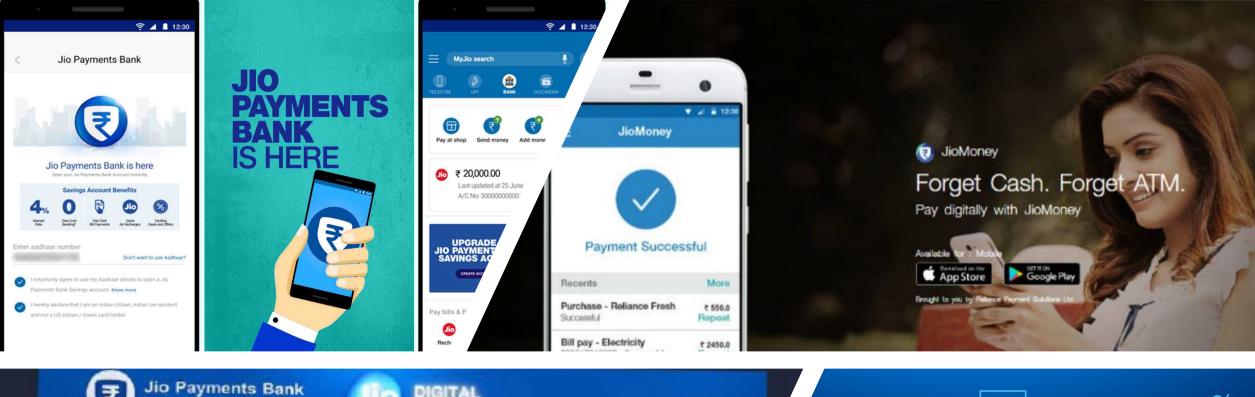




### India's Reliance becomes Jio









## Connecting technologies





The connected enterprise leads to the 4th industrial revolution. Connecting production facilities with the internet of things.



Mass production fuels the 2nd industrial revolution with the help

Combining IT and electronics allows for further automation of the production process

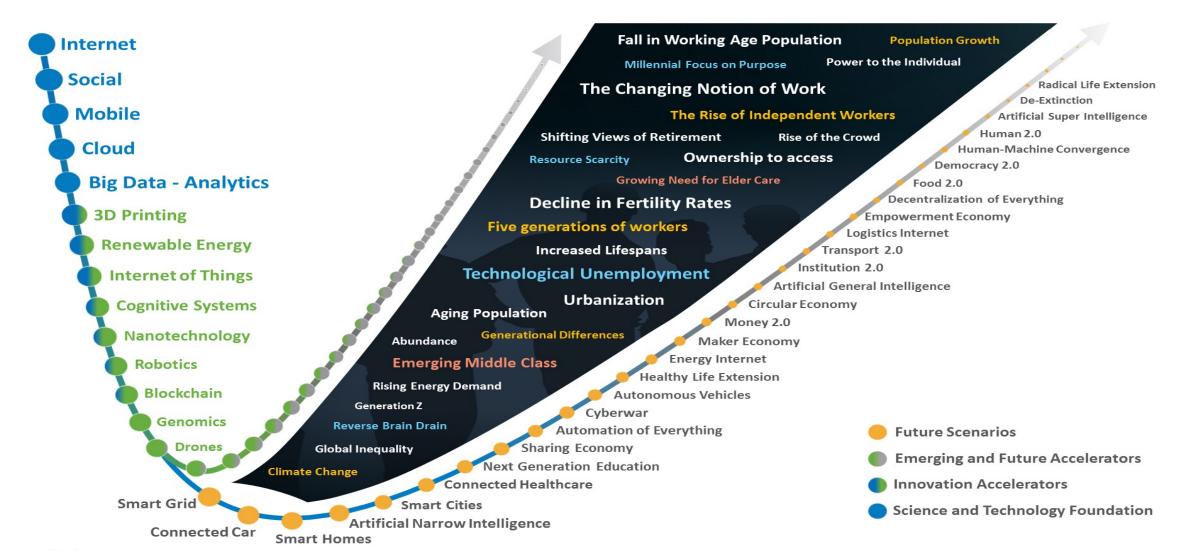


1st Industrial Revolution

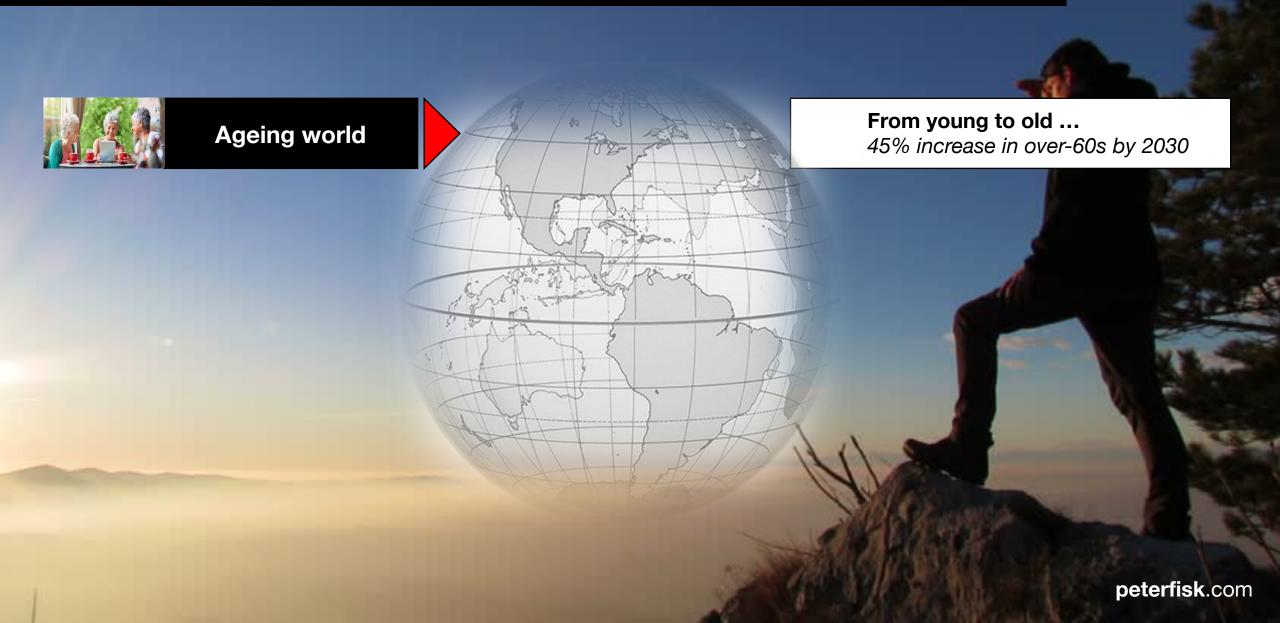
of electrical power

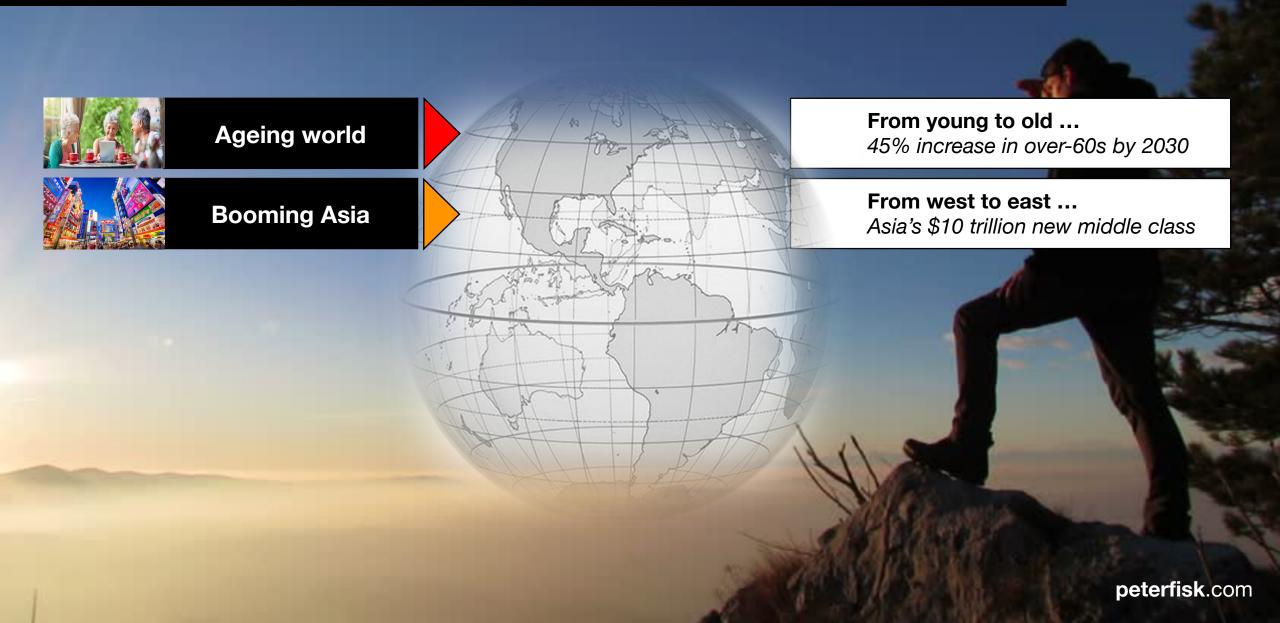
Introduction of mechanical production facilities supported by water and steam power

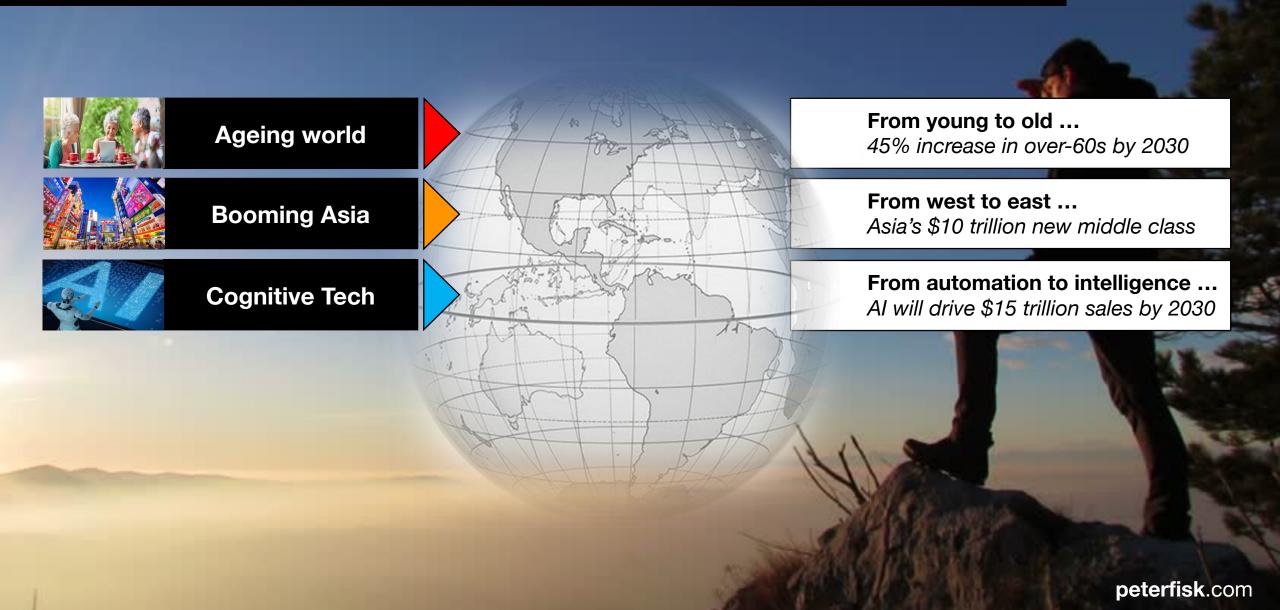
### Unlocking the power of networks



# How will you embrace the megatrends? peterfisk.com









**Ageing world** 



**Booming Asia** 



**Cognitive Tech** 



**Dense Living** 

From young to old ...

45% increase in over-60s by 2030

From west to east ...

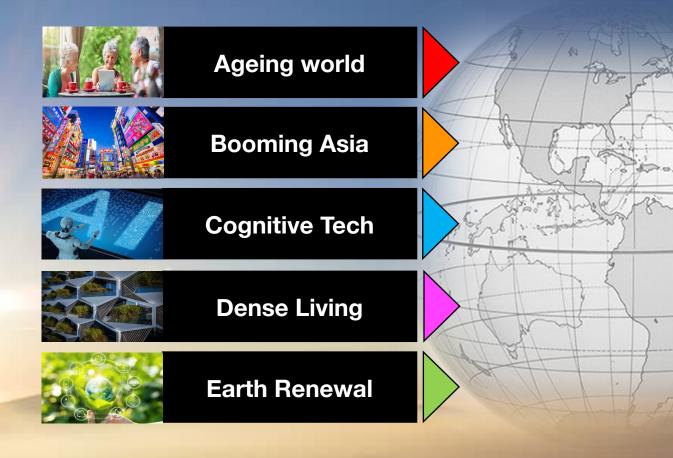
Asia's \$10 trillion new middle class

From automation to intelligence ..

Al will drive \$15 trillion sales by 2030

From towns to megacities ...

45 megacities, 33 of them in Asia



From young to old ... 45% increase in over-60s by 2030

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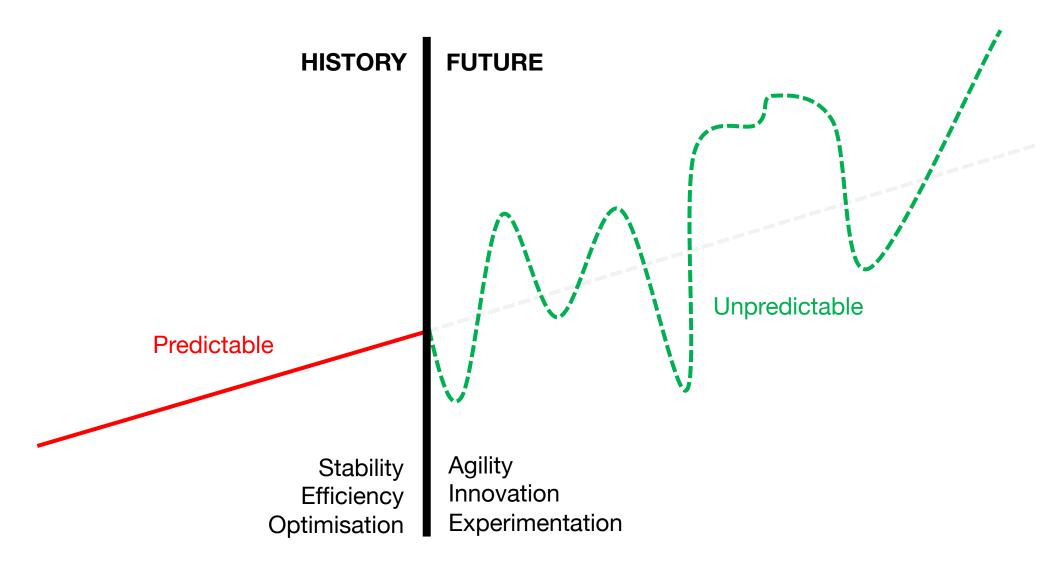
Asia's \$10 trillion new middle class

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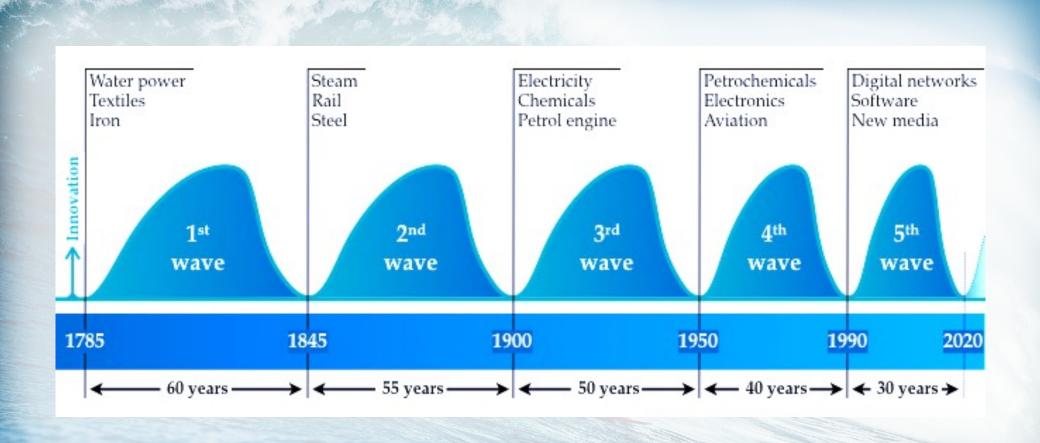
From towns to megacities ... 45 megacities, 33 of them in Asia

From crisis to circularity ... +35% food, +50% energy by 2030

### The future isn't what it used to be



### Now is the time to dare ... to reimagine



### PETER FISK



HAVE THE COURAGE TO CREATE

A BETTER FUTURE FOR

YOURSELF AND YOUR BUSINESS

WILEY

Profit machine

Uncertain survival

Marginal competition

Technology obsession

Passive hierarchies

Incremental change

Good managers

**Enlightened progress** 

**Futuristic growth** 

Market creating

**Human ingenuity** 

Dynamic ecosystems

**Sustained transformation** 

**Extraordinary leaders** 









- Build sports car.
- Use that money to build an affordable car.
- Use that money to build an even more affordable car.
- While doing above, also provide zero-emission electric power generation options.













- 1. Build sports car.
- 2. Use that money to build an affordable car.
- 3. Use that money to build an even more affordable car.
- 4. While doing above, also provide zero-emission electric power generation options.
  - Create stunning solar roofs with seamlessly integrated battery storage.
  - 2. Expand the electric vehicle product line to address all major segments.
  - 3. Develop a self-driving capability that is 10X safer than manual via massive fleet learning.
  - 4. Enable your car to make money for you when you aren't using it.





## Musk's Master Plan Part 3

- 1. Build sports car.
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Master Plan Part 3 is all about achieving very large scale. In order to shift the entire energy infrastructure and transport infrastructure of earth, there has to be a very high scale. We have to ask what is the actual tonnage? If we work backward from let's say about 300 TWh of installed capacity in vehicles and stationary (battery packs) then how do you achieve that tonnage from a mining and refining standpoint, but also do so in a sustainable way.

# Musk's Master Plan Part 3

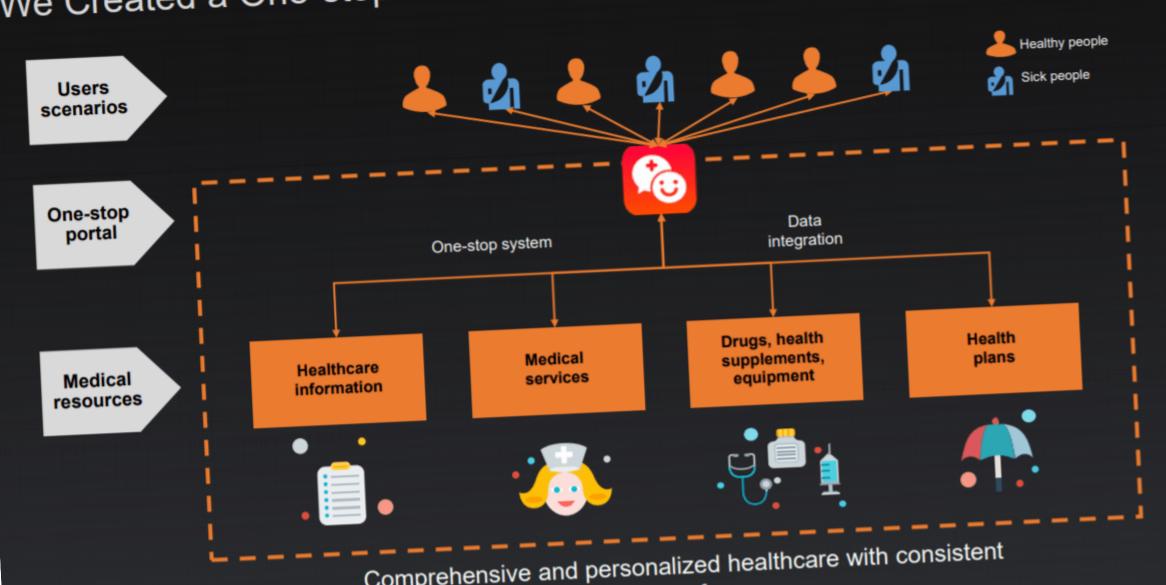
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# We Created a One-stop Healthcare Platform to Reshape User Behavior



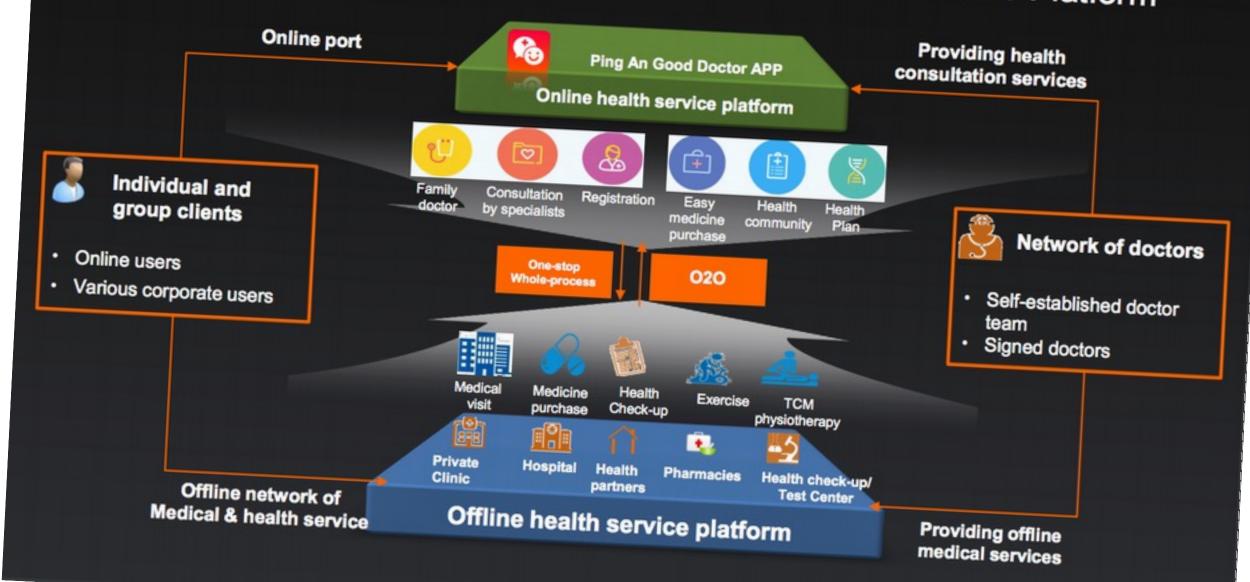
Comprehensive and personalized healthcare with consistent quality of care







# Aiming to Create an One-stop and Whole-process O2O Service Platform



# 10 types of innovation



1. Business modelhow the enterprise makes money

Networking ecosystem



**TOYOTA** 

5. Product performance basic features, performance and functionality



Product system extended system that surrounds an offering



7. Service how you service your customers

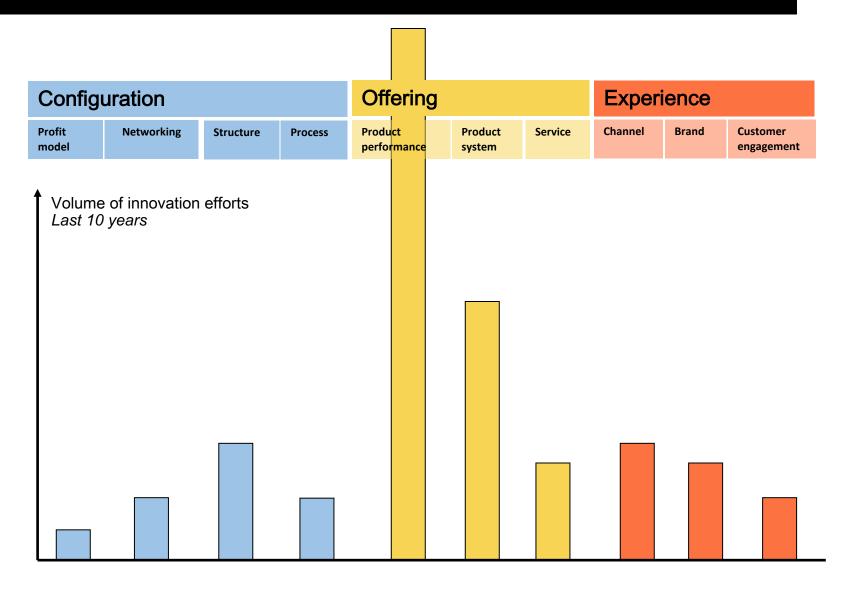


	I				1	I			
Configuration				Offering			Experience		
Profit model	Networking	Structure	Process	Product performance	Product system	Service	Channel	Brand	Customer engagement
3. Orga capabil	4. Core pr		s that add		ho	ıstomers	9. Brand how you c	express you	ur offering's be
				10. Customer experience how you create					

 Customer experience how you create an overall experience for customers



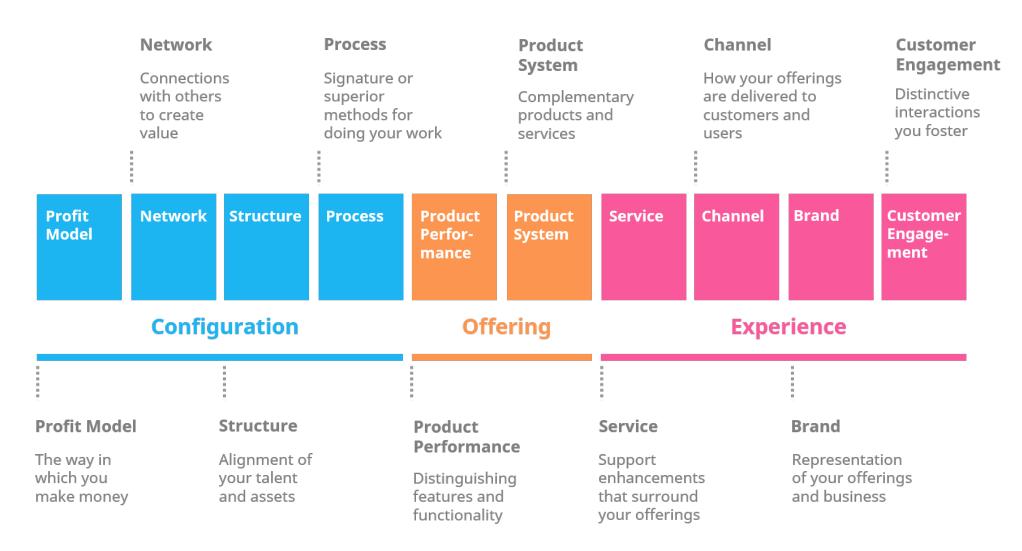
# Where is innovation most common?



## Where is innovation most valuable?



# 10 types of innovation







# Haier's transformational journey





# Haier SMART CUSTOMIZATION **SMART KITCHEN** CONTROL WITH YOUR VOICE 00% FRIDGE HUMIDITY ZONES INGREDIENT MANAGEMENT 3









### Consumer behavior is evolving, necessitating shifts in sales and marketing

**Changing consumer expectations** 

E-comm growth

New channels emerging

80%

Of consumers say they are more likely to do business with a company if it offers personalized experiences 64%

Of consumers expect companies to respond and interact with them in real time 19.5%

Of total global retail sales are through e-comm (up from 13.6% in 2019) 37%

Projected CAGR of intelligent virtualassistant market size from 2020 to 2027 \$1.3Tn

Expected market for the metaverse<sup>1</sup> by 2030 (40%+ CAGR)

1.2

Customers expect hyperpersonalized engagement, ultraconvenience, augmented experiences, community connection, and sustainability

wearables. Note: Augmented reality (AR) adds digital elements ech survey, Allied Market Research, web search, BCG analysis,

#### Hyperpersonalization

Explosion of **customer solicitation** emphasizing brand communication and **offering relevance** 



63%

Of millennials are willing to share personal data to get personalized offers and discounts

#### Real-time, ultraconvenience

Shift to **online and new technologies raising standards** especially for checkout, delivery, and aftersales



Of millennials had an active Amazon Prime membership in the US in 2019

#### **Cutting-edge experience**

Beyond physical stores, augmented experiences building on customer emotions



79%

Of customers say the experience provided is as important as the product sold

#### Community & connection

Connection with communities around passions/similar interests and brands with similar values



45%

Of Chinese consumers' purchase decisions are influenced by key opinion leaders/ influencers

#### Sustainability & purpose

Close alignment of **value systems**—championing sustainable products and operations, investing in ESG



78%

Of consumers globally admire companies that take action to reduce their impact on climate change

These expectations span customer demographics—with a stronger emphasis by Generation Z and millennials



Technology is transforming the marketing profession, adding new tools, techniques, and strategies on a daily basis. The modern marketer needs to have two sides: an artist and scientist. Marketers need creativity and imagination to create campaigns that engage consumers, and an analytical side to measure and calibrate marketing strategy. Let's take a look!

### WRITTEN CONTENT



Inbound marketing has become the go-to strategy for modern marketers, putting a premium on writing skill.



### PERFORMANCE TRACKING

Marketing can no longer afford to be a cost center and the modern marketer should track all marketing activities and campaigns.



### **OPERATIONS**





Marketers need to be data experts, able to see major trends and important takeaways in a mass of data at a glance.



ANALYTICS

### SOCIAL MEDIA

VISUAL ASSETS



Social media has changed the way marketers interact with consumers, making managing digital relationships an important skill.

Visual content grabs

consumers' attention,

making it a valuable

marketing resource.

#### FMAIL MARKETING



Email remains the workhorse of most modern marketing departments. Best practices and design remain essential skills for marketers

### CAMPAIGN PERFORMANCE

Using tools like Salesforce to understand campai performance is an essential skill for the modern marketer.



it's no surprise that the modern marketer must be multi-faceted. By developing both an artististic side and a scientific side, marketers are able to quickly adapt and thrive in the rapidly-changing marketing landscape.

00







# The Modern Marketer

A modern marketer is like a jack (or jill) of all trades, having to be flexible, adaptable, and knowledgeable in more areas than one.

Here are some of the most sought-after marketing skills that a marketer needs to stand out from the crowd in 2018.

### HARD SKILLS

### SOFT SKILLS

### **Analytics**



Maneuvers her way around a large set of data to interpret audience behaviour, assess campaign performance, and measure ROL

### **Content Strategy**



link-building, and amplification best practices in order to get maximum exposure for content.

### Creativity

Brings new ideas and interpretations to common problems, and doesn't underestimate the power of the (well) written word.





Defines content goals and uses SEO,

### Resourcefulness

Adaptability

Uses all of the tools in her toolkit to find the most accurate sources of data and make the most informed analysis.



### Social Media



Uses aggregate social data to help the company make business decisions and prioritize time and money spent on social channels.

### Mobile



Prioritizes mobile marketing optimization and understands the strong connection between mobile and social for delivering successful campaigns.

### Collaboration



Is able to change plans at the drop

of a hat and tackle new challenges

with grit and determination.



### Ecommerce



Uses insights about customers, campaigns, social, and and mobile to help explore new eCommerce channels and help her company

### Leadership

Is able to lead and inspire her colleagues with her insight, experience, and innovation.



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Tactical, analytic, **scientists Supporting** the sales activity

Creative, intuitive, **strategists Shaping** the business future



Building awareness, driving engagement and sales

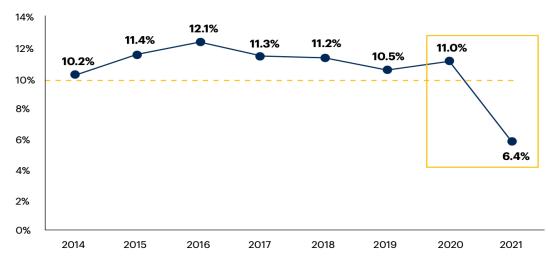
Building brands, driving innovation and growth



The key drivers of the CMO role are in transition

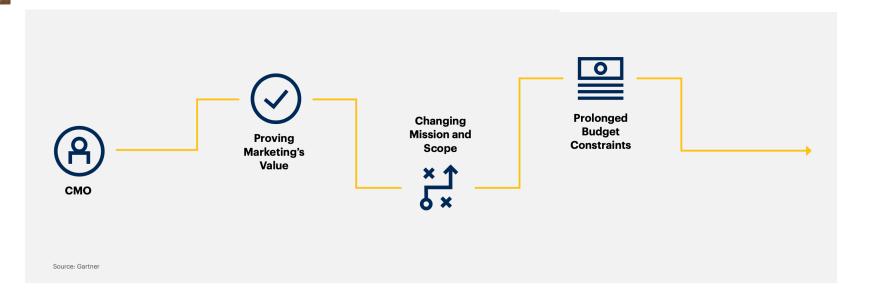
#### 2021 Marketing Budget of % of Total Revenue

Mean percentage of budget shown



n = 400 marketing leaders (2021); 342 (2020); 342 (2019); 618 (2018); 350 (2017); 375 (2016); 424 (2015); 363 (2014), excluding Don't know

Q04a. What percentage of your revenue is allocated to your total marketing expense budget for the current fiscal year? Source: 2021 Gartner CMO Spend Survey



### da Vinci Growth

### The 10 da Vinci Growth CMO experiences

### Decoding the world

Top CMOs develop a winning growth strategy based on an understanding of underlying human insights and market developments and the needs and wants of key stakeholders. Taking a human-centric perspective instead of relying solely on functional perspective leads to more specific market definitions, such as the Mars company redefining its business scope from "pet food" to "pet care."

### Growth strategy

da Vinci Growth CMOs understand the need to balance their focus between the marketing-specific challenges around how to win, how to best leverage all communication channels, and the shared business challenge of identifying where to compete. They understand that partnering with their executive committee peers on business strategy development builds important shared language, influence and an opportunity to frame all marketing activities within an overall business strategy.

### Strategic brand development

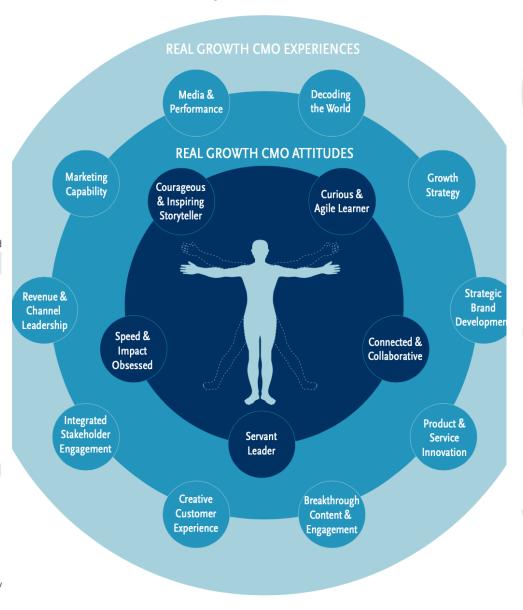
Within B2C, marketing's primary responsibility is to ensure the overall business strategy is supported by a synergistic portfolio of strong and purposeful brands. The COVID-19 crisis has accelerated the importance of clarity around both corporate and brand purpose, and previous crises have typically led to a resurgence in demand for "value" propositions.

#### Product and service innovation

Taking a broader view of "where to play" is a crucial first step for driving business growth, but it is not sufficient by itself. Over the last decade, Adobe has evolved from a software company to a full-fledged marketing partner that offers products and services for creating, managing, measuring and optimizing experiences. The result? Its revenues tripled.

### Breakthrough content and engagement

Restaurant Brands International global CMO Fernando Machado is celebrated for inspiring the best creative content and communication in the brand's history. With augmented reality content like its "burn that ad," the "McWhopper" campaign, provocative declarations like their "moldy Whopper" creative and their pioneering mobile programs, Burger King today ranks at the top of world brand rankings.



### Creative customer experience

Customer experience is probably the one area that benefits most from a human-centric, whole-brain approach to marketing. For some time now, industry analyst Forrester Research has been lamenting about the loss of creative differentiation and the prevalence of "digital sameness" in customer experience. da Vinci Growth CMOs understand the importance of infusing the traditionally technology-led customer experience discipline with human inspiration, innovation and creativity.

### Integrated stakeholder engagement

Where in the past a CMO's role was often limited to consumer engagement, our new post-crisis reality demands that companies actively engage with all stakeholders. The responsibilities of the CMO and the chief communications officer are converging in this area.

### Revenue and channel leadership

In the new reality of social distancing, fully committing to e-commerce has become even more critical. And in e-commerce, the distinction between marketing and sales is quickly becoming irrelevant. Only a portion of CMOs today have had full P&L responsibility during their career. Perhaps this is why quite a few organizations have replaced their CMOs (in title) with the likes of chief growth, chief commercial or chief revenue officer.

### Marketing capability

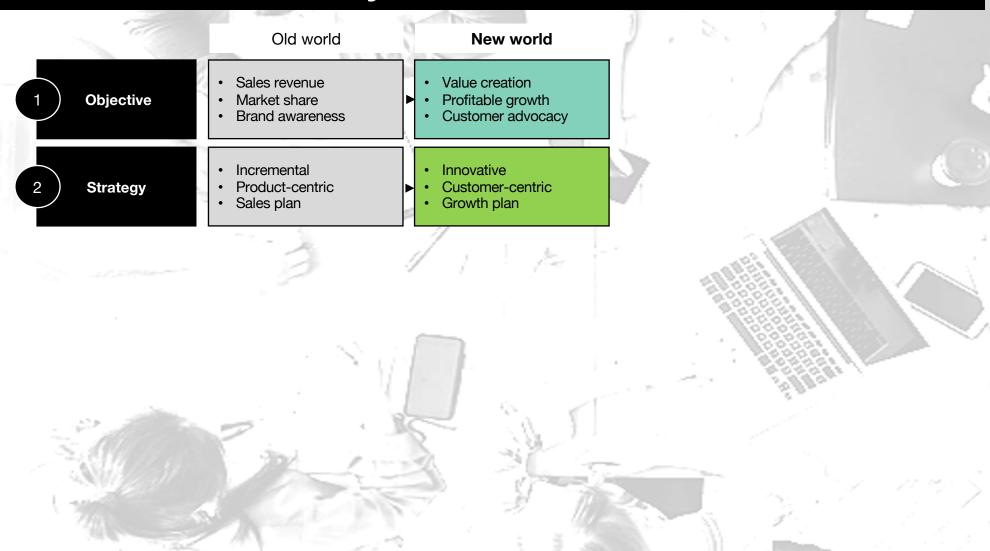
Antonio Lucio, the former CMO at Facebook who led the charge to unleash the power of brands and marketing, credits his previous success as CMO in historically non-marketing-led companies like VISA and HP to becoming an educator of his peers. Lucio also devoted significant time upskilling marketers at HP in the craft of branding. He created a marketing academy with programs across the gamut from brand positioning to mobile marketing metrics.

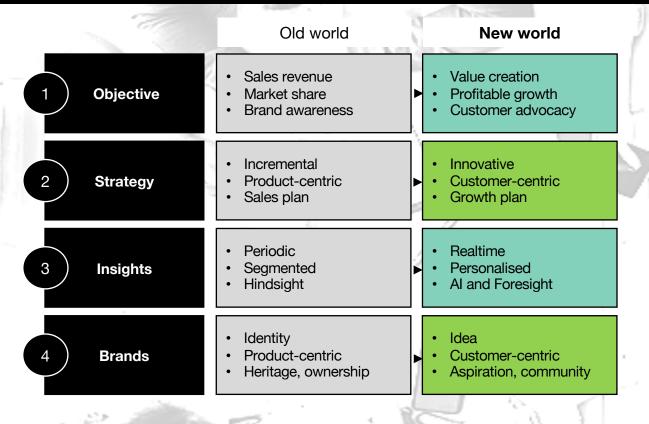
### Media and performance

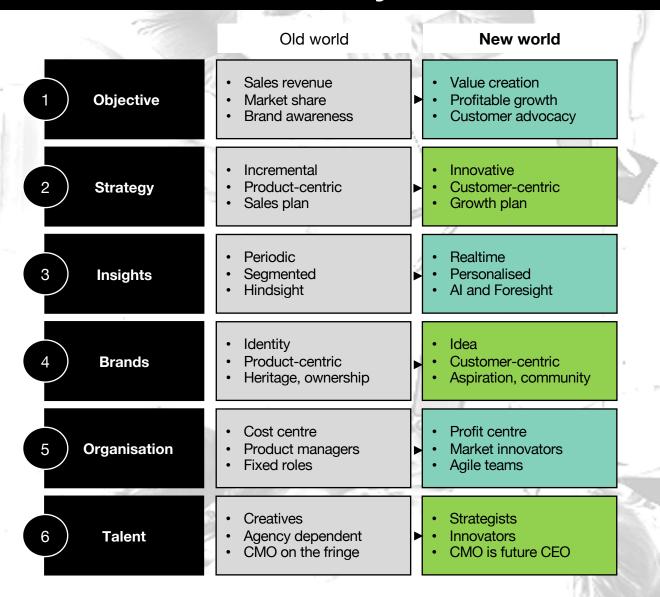
In just a few years, Booking.com emerged as the dominant hotel room reservation player globally, and its success is largely due to its performance-marketing skills. Despite the obvious impact of the pandemic, its global CMO, Arjan Dijk, is a da Vinci whole-brained marketer who balances human sociology expertise with expertise on search, social and performance marketing.

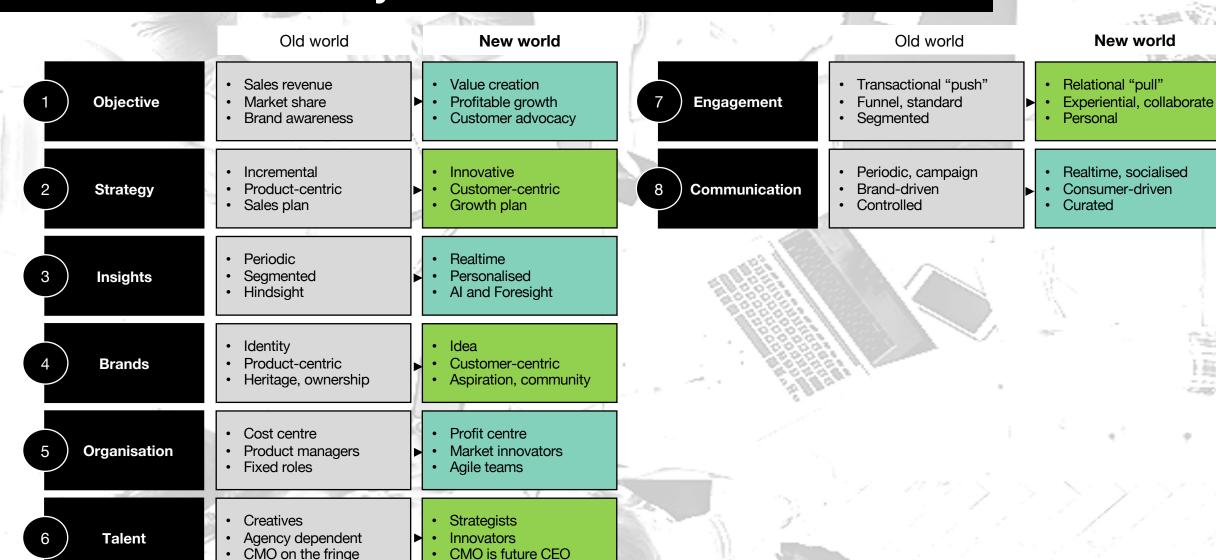
### **SpencerStuart**

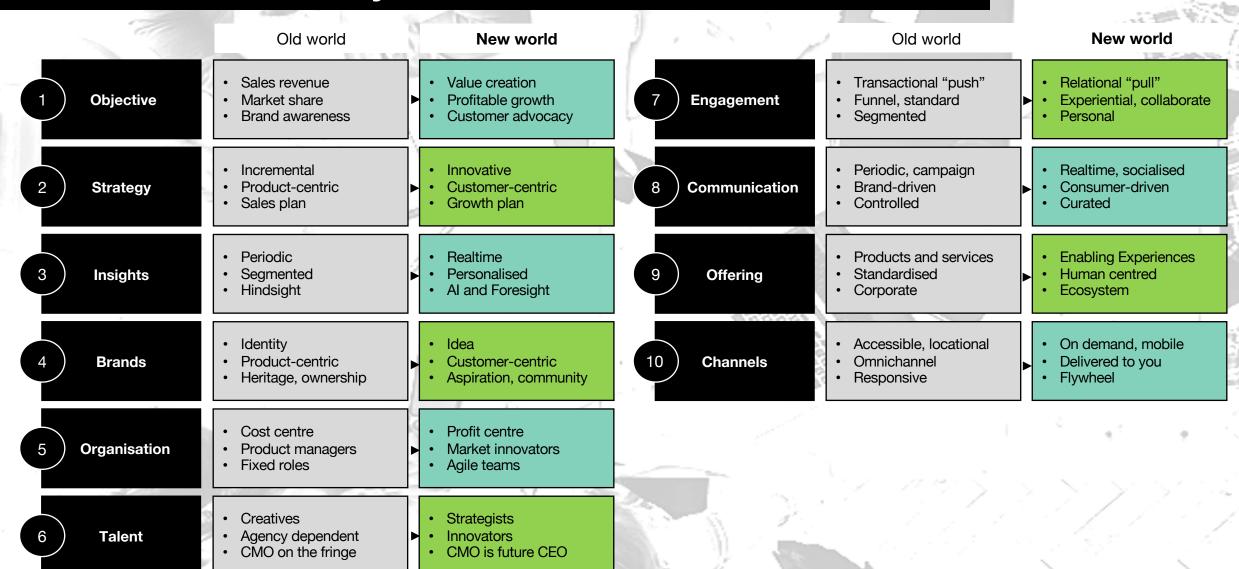












	Old world	New world	1. 2. 3	Old world	New world
1 Objective	<ul><li>Sales revenue</li><li>Market share</li><li>Brand awareness</li></ul>	<ul> <li>Value creation</li> <li>Profitable growth</li> <li>Customer advocacy</li> </ul>	7 Engagement	<ul><li>Transactional "push"</li><li>Funnel, standard</li><li>Segmented</li></ul>	<ul> <li>Relational "pull"</li> <li>Experiential, collaborate</li> <li>Personal</li> </ul>
2 Strategy	<ul><li>Incremental</li><li>Product-centric</li><li>Sales plan</li></ul>	<ul><li>Innovative</li><li>Customer-centric</li><li>Growth plan</li></ul>	8 Communication	<ul><li>Periodic, campaign</li><li>Brand-driven</li><li>Controlled</li></ul>	<ul> <li>Realtime, socialised</li> <li>Consumer-driven</li> <li>Curated</li> </ul>
3 Insights	<ul><li>Periodic</li><li>Segmented</li><li>Hindsight</li></ul>	<ul><li>Realtime</li><li>Personalised</li><li>Al and Foresight</li></ul>	9 Offering	<ul><li>Products and services</li><li>Standardised</li><li>Corporate</li></ul>	<ul> <li>Enabling Experiences</li> <li>Human centred</li> <li>Ecosystem</li> </ul>
4 Brands	<ul><li>Identity</li><li>Product-centric</li><li>Heritage, ownership</li></ul>	<ul><li>Idea</li><li>Customer-centric</li><li>Aspiration, community</li></ul>	10 Channels	<ul><li>Accessible, locational</li><li>Omnichannel</li><li>Responsive</li></ul>	<ul> <li>On demand, mobile</li> <li>Delivered to you</li> <li>Flywheel</li> </ul>
5 Organisation	<ul><li>Cost centre</li><li>Product managers</li><li>Fixed roles</li></ul>	<ul><li>Profit centre</li><li>Market innovators</li><li>Agile teams</li></ul>	11 Pricing	<ul><li>Product-driven</li><li>Standardised</li><li>Transactional</li></ul>	<ul><li>Customer-driven</li><li>Personalised</li><li>Relational eg subscribe</li></ul>
6 Talent	<ul><li>Creatives</li><li>Agency dependent</li><li>CMO on the fringe</li></ul>	<ul><li>Strategists</li><li>Innovators</li><li>CMO is future CEO</li></ul>	12 Mindset	<ul><li>Builds brands</li><li>Communicates them</li><li>Drives sales</li></ul>	<ul> <li>Creates the future</li> <li>Catalyses innovation</li> <li>Drives growth</li> </ul>





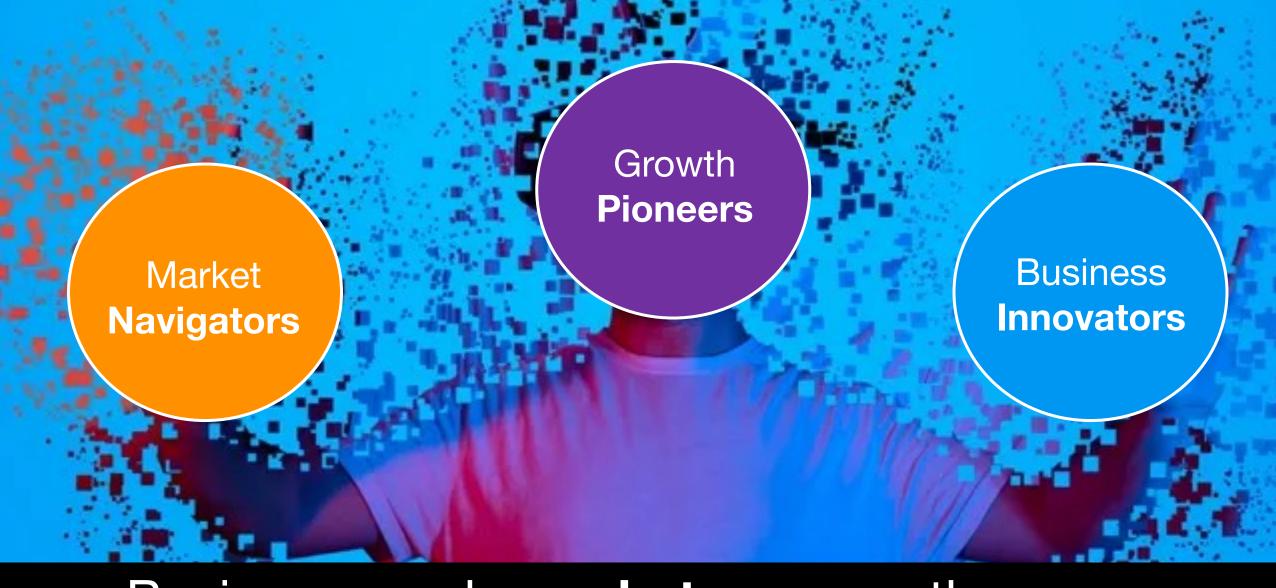
Business needs marketers more than ever



Business needs marketers more than ever



Business needs marketers more than ever



Business needs marketers more than ever



# Gamechangers Latin America 2022



**CAMPOSOL,** PERU



FRUBANA, COLOMBIA



NOTCO, CHILE



CARIUMA, BRAZIL



KAVAK, MEXICO



**NUBANK**, BRAZIL



CREHANA, PERU



MERCADO LIBRE, ARG



**NUVOCARGO**, MEXICO



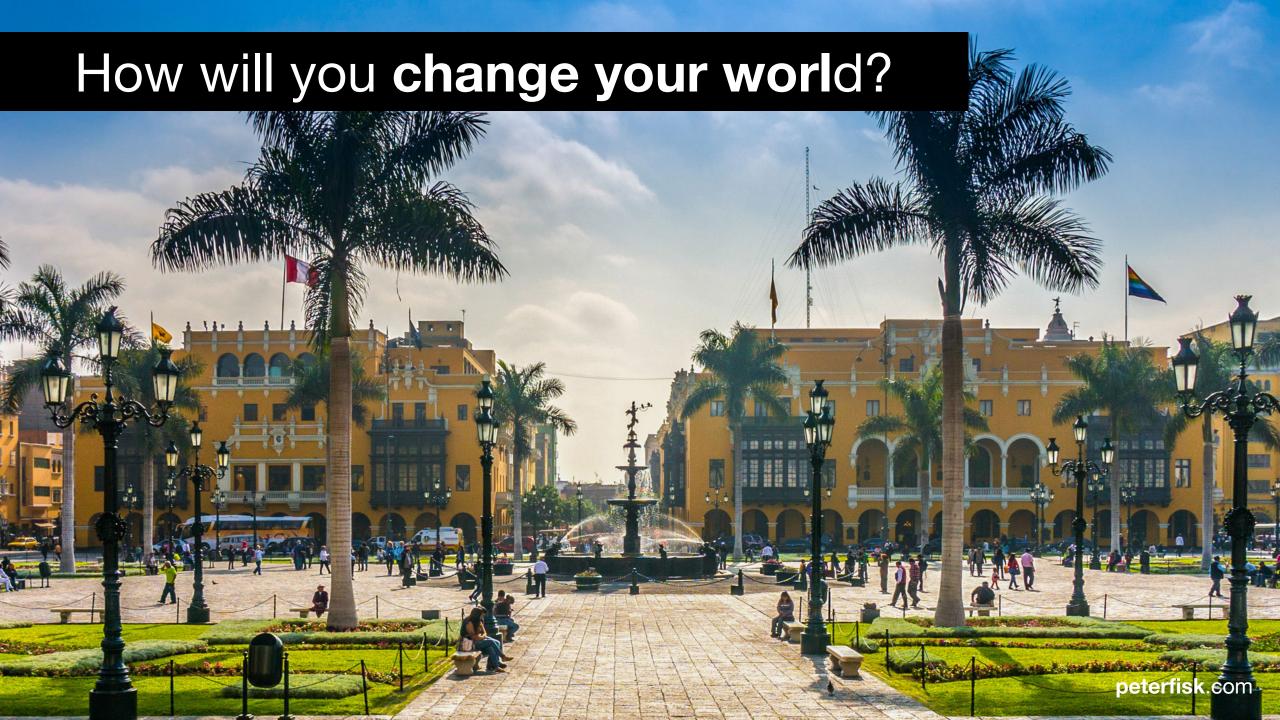
**ELENAS**, COLOMBIA



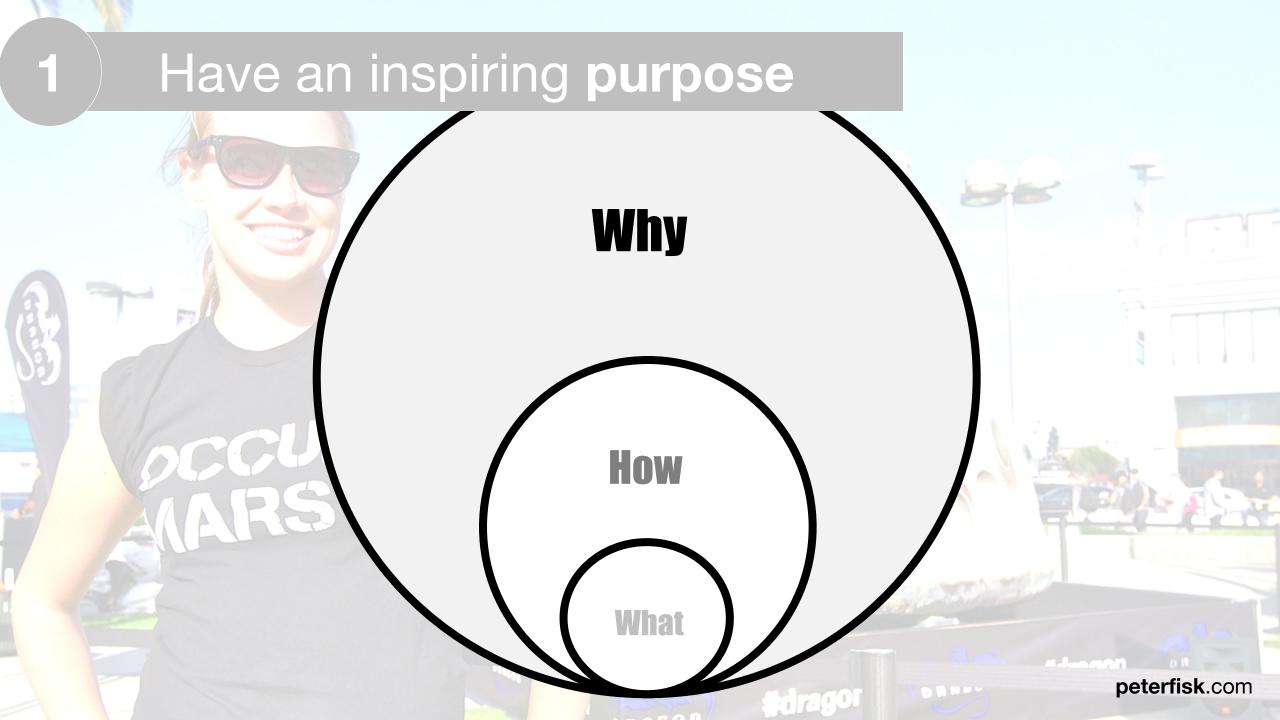
NATURA & CO, BRAZIL



RAPPI, COLOMBIA

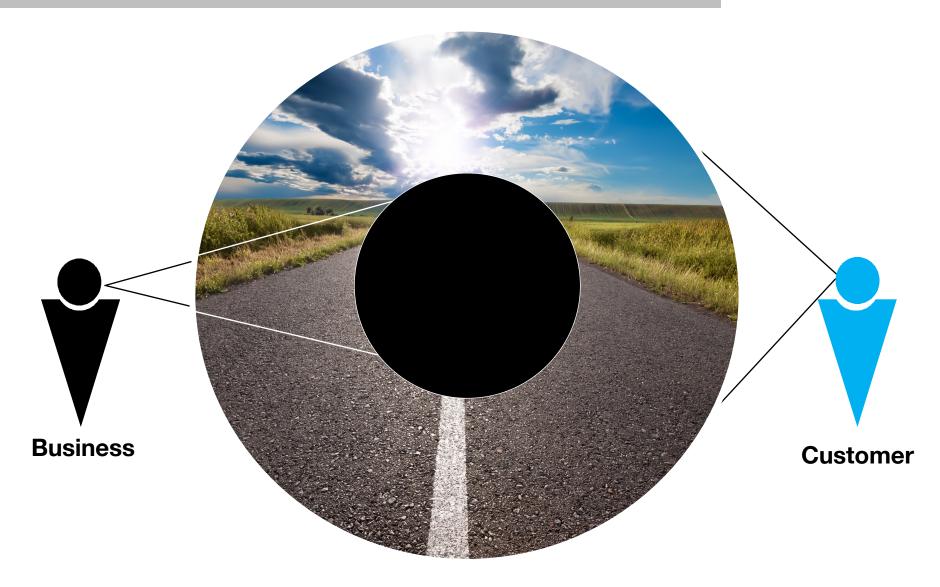








#### Reframe from the outside in



# 3 Solve important problems



#### Solve important problems



efforts



4

#### Start from the future back

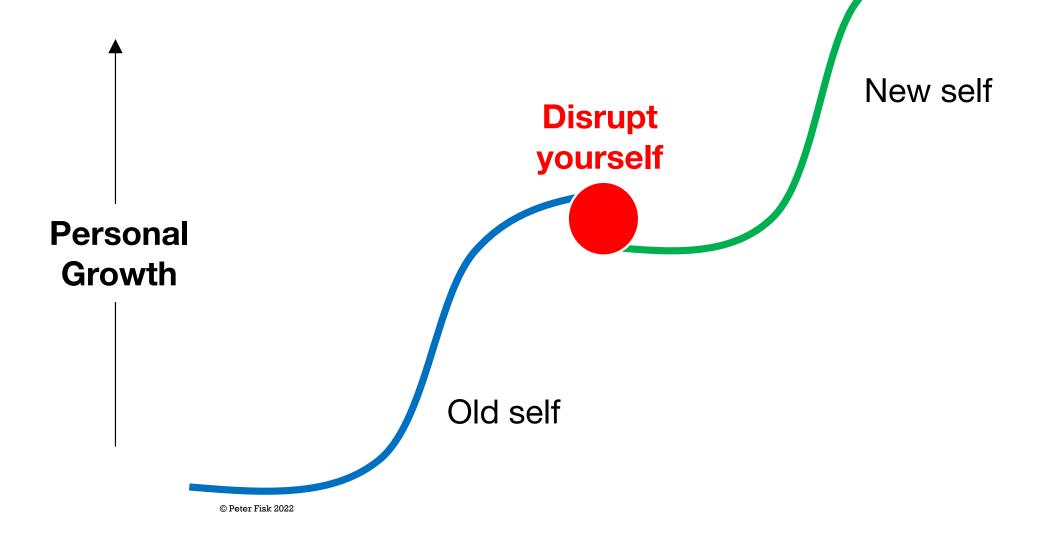
What is the future we want to create?
5 years

Redefine how to move forwards today

© Peter Fisk 2022

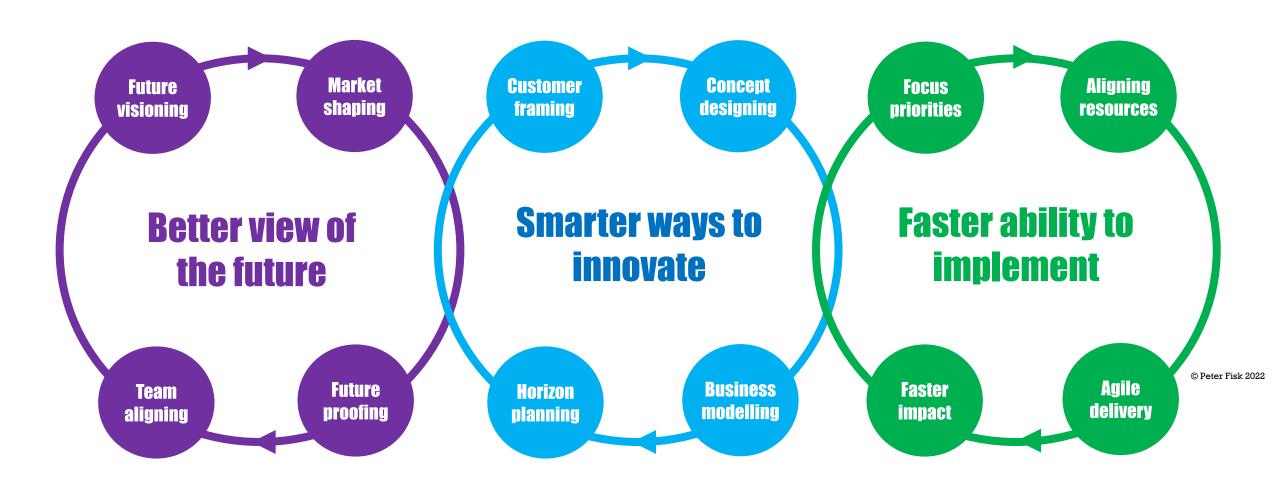


## Disrupt yourself





#### Accelerate ideas to action





## Have the **courage** to be more





Business needs marketers more than ever

## How will you create a better future?











#### **Peter Fisk**

Peter Fisk is a global thought leader - author, futurist, speaker - whose career was forged in a superconductivity lab, accelerated by managing supersonic brands, shaped by working with some of the world's best companies in Europe, North America and Asia, evolved by leading a digital start-up, and formalised as CEO of the world's largest marketing network.

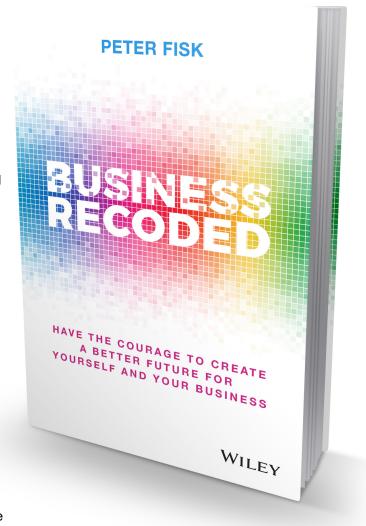
He works with business leaders to reimagine their markets and strategies for a better future. He brings together the best in strategy and innovation, brand and customer thinking to drive smarter, sustainable growth.

Peter leads GeniusWorks, an innovative business accelerator, based in London, and is professor of leadership, strategy and innovation at IE Business School in Madrid, where he is responsible for executive programs. He also works independently and with other business schools. He was Thinkers50 Global Director, founded and hosts the annual European Business Forum, and publishes the monthly "Fast Leader" magazine.

He has over 30 years of practical business experience, working with over 300 companies and 55 countries ... from Adidas' growth into new markets to Asahi's consumer-centric innovation, Cartier's redefined luxury and Coca Cola's growth strategy, McKinsey's leadership development to Microsoft's new approach to strategic innovation, P&G's direct to consumer strategy and Pfizer's future scanning, Santander's customer centricity and Sompo's digitally-minded leaders, Takeda's patient-centric healthcare and Tata's growth as a global business.

Peter's first book "Marketing Genius" fused the brains of Einstein and Picasso to ask how would they do business today, and was translated into 35 languages. His next 8 books explore the renaissance creativity of Leonardo da Vinci, in "Creative Genius", how to innovate with purpose for positive impact, in "People Planet Profit", and learning from the world's most innovative companies, in "Gamechangers".

His new book "Business Recoded" challenges leaders to have the courage to create a better future, harnessing the opportunities of a post-pandemic world, through 7 shifts built on deep dives with 49 of the world's most inspiring business leaders today. It is shortlisted for CMI Business Book of the Year, and was reviewed by the Financial Times with "Wow. The book you have to read now".



Find out more at www.**peterfisk**.com

